

REQUEST TO OPEN AN INDIVIDUALLY MANAGED
DONOR ADVISED FUND

Please complete this form and return it to:
Amarillo Area Foundation - EIN: 75-0978220
Attn: Melanie Smoot, Vice President of Development
801 S. Fillmore, Suite 700
Amarillo, TX 79101

Or email to:
melanie@aaf-hf.org

Phone:
(806) 350-4519

DONOR(S) INFORMATION

Donor Name

Donor Name

Donor Address, City, State, Zip

Initial Amount to Open Fund

Donor Phone

Donor Email

Donor Signature

Donor Signature

Donor Advised Fund Name (if applicable)

Date of Request

FINANCIAL ADVISOR INFORMATION

Financial Advisor Name

Financial Advisor Business Name

Business Address

City, State, Zip

Phone

Email

Financial Advisor Signature

Date